

1 BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
2 NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
3 ZACHARY T. WILLIAMS, ESQ.
Nevada Bar No. 16023
4 **FOX ROTHSCHILD LLP**
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8 *Counsel for Debtor*

9
10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re

13 CASH CLOUD, INC.,
14 dba COIN CLOUD,

15 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**PROVINCE, LLC’S MONTHLY FEE
STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE
PERIOD FROM JUNE 1, 2023 THROUGH
JUNE 30, 2023**

Hearing Date: N/A

Hearing Time: N/A

19
20 Province, LLC (“Province”), financial advisor to the Cash Cloud, Inc. (the “Debtor”), debtor
21 and debtor-in-possession in the above-captioned case (the “Chapter 11 Case”), hereby submits this
22 *Monthly Fee Statement for Services Rendered and Expenses Incurred for the Period from June 1, 2023*
23 *Through June 30, 2023* (the “Statement”), pursuant to the *Final Order Authorizing Retention and*
24 *Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date* [ECF No. 223]
25 and the Court’s *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, And Fed.*
26 *R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and*
27 *Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures
28 Order”).

1 In support of this Statement, Province respectfully represents as follows:

2 1. Province hereby seeks allowance and payment of interim compensation for services
3 rendered and reimbursement of expenses incurred as Debtor's financial advisor during the period from
4 June 1, 2023 through June 30, 2023 (the "Statement Period").

5 2. Province seeks allowance and payment of interim compensation for fees in the amount
6 of \$338,421.60, representing 80% of the \$423,027.00¹ in fees incurred for services rendered during
7 the Statement Period, plus reimbursement of \$1,833.65, representing 100% of the expenses incurred
8 during the Statement Period, for a total award of \$340,255.25 for the Statement Period.

9 3. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services
10 in connection with the Chapter 11 Case during the Statement Period, and the hourly rate for each such
11 timekeeper.

12 4. Attached hereto as **Exhibit B** is a task code summary.

13 5. Attached hereto as **Exhibit C** is a detailed invoice of time expended by the timekeepers
14 who performed services during the Statement Period and of the expenses paid during the Statement
15 Period.

16 6. On the same date this Statement was filed, Province served a copy of this Statement
17 via electronic mail/notice on the following parties (each a "Notice Party," and collectively, the "Notice
18 Parties"):

- 19 i. Cash Cloud, Inc., c/o Ayala & Associates, 300 S. 4th Street, 16th Floor, Las Vegas, NV 89101 (Attn: Daniel Ayala; dayala@ayalalaw.com);
- 20 ii. Fox Rothschild, LLC, 1980 Festival Plaza Drive, Suite 700, Las Vegas, Nevada 89135 (Attn: Brett A. Axelrod, Esq.; baxelrod@foxrothschild.com);
21 counsel to Debtor;
- 22 iii. United States Trustee Tracey Hope Davis, 300 Las Vegas Boulevard South, Suite 4300, Las Vegas, NV 89101 (Attn: Jared A. Day, Trial Attorney;
23 Jared.A.Day@usdoj.gov);
- 24 iv. Seward & Kissell, LLP, One Battery Park Plaza, New York, NY 10004 (Attn: Robert J. Gayda; gayda@sewkis.com; Catherine V. LoTempio;
25 lotempio@sewkis.com; Andrew J. Matott; matott@sewkis.com), and
26 McDonald Carano, LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas,
27

28 ¹ The fees requested for the Statement Period were reduced by a voluntary discount in the amount of \$47,003.00.

NV 89102 (Attn: Ryan J. Works; rworks@mcdonaldcarano.com), counsel to the Official Committee of Unsecured Creditors;

- v. Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Jordi Gusó; JGuso@bergersingerman.com), and Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, NV 89134 (Attn: Jeffrey R. Sylvester; Jeff@SylvesterPolednak.com; counsel to DIP lender CKDL Credit, LLC;
- vi. Morrison & Foerster LLO, 250 West 55th Street, New York, NY 10019-9601 (Attn: Andrew Kissner; akissner@mofo.com; Gary Lee; glee@mofo.com), and Shea Larsen, 1731 Village Center Circle, Suite 150, Las Vegas, NV 89134 (Attn: James Patrick Shea; jshea@shea.law; Bart K. Larsen; blarsen@shea.law; Kyle M. Wyant; kwyant@shea.law); counsel to Enigma Securities Limited; and
- vii. Clearly Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, (Attn: Sean A. O'Neal; soneal@cgsh.com; Jane VanLare; jvanlare@cgsh.com), and Snell & Wilmer L.L.P., 3883 Howard Hughes Parkway, Suite 1100, Las Vegas, NV 89169 (Attn: Robert R. Kinase; rkinase@swlaw.com); counsel to Genesis Global Holdco, LLC.

7. Pursuant to the Interim Compensation Procedures Order, each Notice Party will have twenty (20) days after service (or the next business day if the 20th day is not a business day) of a Monthly Fee Application (the "Objection Deadline"), to object to the requested fees and expenses in accordance with the procedures described in subparagraph (b) set forth on page three of the Interim Compensation Procedures Order.

8. If no objections are raised on or before the Objection Deadline, Province shall file a certificate of no objection with the Court, after which Debtor shall be authorized to pay to Province an amount equal to 80% of the fees and 100% of the expenses incurred during the period covered by this Statement.

9. If an objection is properly filed before the Objection Deadline, Province shall file a certificate of no objection with the Court with respect to the fees and expenses, if any, that are not subject to objection (the "Undisputed Fees" and "Undisputed Expenses"), after which the Debtor shall be authorized to pay to Province an amount equal to 80% of the Undisputed Fees and 100% of the Undisputed Expenses incurred during the period covered by this Statement.

10. Province acknowledges that the interim payment of compensation and reimbursement of expenses sought in this Statement does not constitute a request for final allowance of such

1 compensation and reimbursement of expenses. At the conclusion of the Chapter 11 Case, Province
2 will seek final allowance of the fees charged and expenses incurred for the entirety of the Chapter 11
3 Case, and any interim fees and expenses received during the course of the Chapter 11 Case will be
4 credited against such fees and expenses that are allowed on a final basis.

5 11. Neither Province nor any member of Province has any agreement or understanding of
6 any kind to divide, pay over, or share with any other person, except as among the members of Province,
7 any portion of the fees or expenses to be awarded pursuant to this Statement.

8 DATED: July 24, 2023

PROVINCE, LLC

10 By: /s/ Daniel Moses

11 Daniel Moses
12 2360 Corporate Circle, Suite 340
13 Henderson, Nevada 89074
14 Telephone: (702) 685-5555
15 Email: dmoses@provincefirm.com

Financial Advisor to Debtor

16 Submitted By:

FOX ROTHSCHILD LLP

18 By: /s/ Brett A. Axelrod

19 BRETT A. AXELROD, ESQ.
20 Nevada Bar No. 5859
21 NICHOLAS A. KOFFROTH, ESQ.
22 Nevada Bar No. 16264
23 ZACHARY T. WILLIAMS, ESQ.
24 Nevada Bar No. 16023
25 1980 Festival Plaza Drive, Suite 700
26 Las Vegas, Nevada 89135

Counsel for Debtor

EXHIBIT A**Summary of Province Professionals and Paraprofessionals**

June 1, 2023 through June 30, 2023

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$1,320	17.8	\$23,496.00
Dan Moses	Principal – Corporate restructuring.	\$1,260	171.1	\$215,586.00
Eric Bashaw	Tax Director - Corporate tax and accounting.	\$830	0.2	\$166.00
Bill McMahon	Risk Director - Risk management and business insurance.	\$740	3.2	\$2,368.00
Walter Bowser	Director - Corporate restructuring. CPA license 1990.	\$690	8.0	\$5,520.00
Mark Kemper	Director - Corporate restructuring.	\$650	0.9	\$585.00
Tanner James	Vice President - Finance and data analytics.	\$630	210.4	\$132,552.00
Andrew Popescu	Associate - Business analytics.	\$525	12.0	\$6,300.00
Spencer Stires	Associate - Investment banking and corporate valuation.	\$480	170.1	\$81,648.00
	Subtotal		593.7	\$468,221.00
	Blended Rate for Professionals	\$788.65		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Paralegal	\$270	6.7	\$1,809.00
	Subtotal		6.7	\$1,809.00
			Fee Statement Hours	Total Compensation
	Subtotal		600.4	\$470,030.00
	Blended Rate for All Billers	\$782.86		
	Voluntary Discount (10%)			(\$47,003.00)
	Grand Total		600.4	\$423,027.00

EXHIBIT B**Task Code Summary**

June 1, 2023 through June 30, 2023

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	374.8	\$247,798.50
Claims Analysis and Objections	10.8	\$9,562.50
Committee Activities	21.2	\$22,950.00
Court Filings	2.5	\$1,575.00
Court Hearings	1.1	\$1,386.00
Fee / Employment Applications	8.7	\$4,329.00
Financing Activities	5.5	\$6,930.00
Insurance	3.2	\$2,368.00
Litigation	7.4	\$8,244.00
Plan and Disclosure Statement	2.2	\$2,268.00
Sale Process	162.8	\$162,453.00
Tax Issues	0.2	\$166.00
Subtotal	600.4	\$470,030.00
Voluntary Discount (10%)		(\$47,003.00)
Grand Total	600.4	\$423,027.00

EXHIBIT C

Invoice

June 1, 2023 through June 30, 2023

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2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 7/19/2023
INVOICE NO: 94235
BILLING THROUGH: 6/30/2023

Coin Cloud - FA 2

Managed By : Daniel L Moses

INVOICE SUMMARY**PROFESSIONAL SERVICES**

EMPLOYEE	HOURS	RATE	AMOUNT
Andrew Popescu	12.00	\$525.00	\$6,300.00
Bill McMahon	3.20	\$740.00	\$2,368.00
Dan Moses	171.10	\$1,260.00	\$215,586.00
Eric Bashaw	0.20	\$830.00	\$166.00
Eric Mattson	6.70	\$270.00	\$1,809.00
Mark Kemper	0.90	\$650.00	\$585.00
Paul Huygens	17.80	\$1,320.00	\$23,496.00
Spencer Stires	170.10	\$480.00	\$81,648.00
Tanner James	210.40	\$630.00	\$132,552.00
Walter Bowser	8.00	\$690.00	\$5,520.00
PROFESSIONAL SERVICES		600.40	\$470,030.00

EXPENSES

DESCRIPTION	AMOUNT
Research	\$1,171.00
Meals	\$662.65
EXPENSES TOTAL	\$1,833.65

DISCOUNT APPLIED (\$47,003.00)**AMOUNT DUE THIS INVOICE \$424,860.65**

This invoice is due on 7/19/2023

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INVOICE DATE: 7/19/2023
INVOICE NO: 94235
BILLING THROUGH: 6/30/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Updated notes on subpoena responses form and provided information on additional documents.</i>	0.60	\$480.00	\$288.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Attempted to resolve password security issues on subpoena response documents.</i>	0.70	\$480.00	\$336.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Gathered documents responsive to 2004 subpoena request.</i>	2.80	\$480.00	\$1,344.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Assisted in resolving password security issues on subpoena response documents.</i>	0.90	\$480.00	\$432.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Collaborated with A. Goldstein to gather and confirm Slack account type and relevant information for ETech department.</i>	0.80	\$480.00	\$384.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Clarified email communications and grouping structure for 2004 subpoena items.</i>	0.40	\$480.00	\$192.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Collaborated with Fox to complete the form regarding Slack message data for ETech department.</i>	1.80	\$480.00	\$864.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Assisted A. Hosey with document formatting and preparation for Bates numbering.</i>	0.70	\$480.00	\$336.00
6/1/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. McPherson of Fox Rothschild on ETech.</i>	0.40	\$1,260.00	\$504.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Documented status of subpoena diligence request and disseminated to Province and Fox Rothschild teams for review.</i>	0.80	\$480.00	\$384.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Continued gathering documents responsive to 2004 subpoena request.</i>	2.70	\$480.00	\$1,296.00
6/1/2023	Spencer Stires	Business Analysis / Operations <i>Confirmed the absence of sales of DCMs in December '22.</i>	0.80	\$480.00	\$384.00
6/1/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Assisted in printing and reformatting subpoena response documents for Bates numbering.</i>			
6/1/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Updated VDR to contain subpoena response files.</i>			
6/1/2023	Tanner James	Committee Activities	2.70	\$630.00	\$1,701.00
		<i>Responded to committee 2004 requests by helping gather files.</i>			
6/1/2023	Tanner James	Sale Process	0.80	\$630.00	\$504.00
		<i>Coordinated with interested parties re: on-site diligence.</i>			
6/1/2023	Paul Huygens	Sale Process	1.60	\$1,320.00	\$2,112.00
		<i>Reviewed latest bids received (0.6) followed by call with FTI team re: bid discussion and auction prep (1.0).</i>			
6/1/2023	Dan Moses	Sale Process	2.40	\$1,260.00	\$3,024.00
		<i>Discussion with T. James of Province on bids and analysis of purchase terms.</i>			
6/1/2023	Tanner James	Sale Process	0.80	\$630.00	\$504.00
		<i>Corresponded with qualified bidders.</i>			
6/1/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with T. James of Province and J. McPherson of Fox Rothschild on final term sheets ahead of auction.</i>			
6/1/2023	Tanner James	Sale Process	2.10	\$630.00	\$1,323.00
		<i>Reconciled stalking horse proposed lease cures.</i>			
6/1/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated term sheet provided by J. Fernandez of Heller financial.</i>			
6/1/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with R. Schultz of RocketCoin on sales process.</i>			
6/1/2023	Tanner James	Sale Process	1.20	\$630.00	\$756.00
		<i>Corresponded with qualified bidders re: required proof of funds.</i>			
6/1/2023	Tanner James	Sale Process	0.90	\$630.00	\$567.00
		<i>Calls with P. Huygens re: auction prep.</i>			
6/1/2023	Paul Huygens	Sale Process	0.90	\$1,320.00	\$1,188.00
		<i>Two calls with T. James to prep for the auction.</i>			

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INVOICE DATE: 7/19/2023
INVOICE NO: 94235
BILLING THROUGH: 6/30/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/1/2023	Dan Moses	Sale Process <i>Reviewed and analyzed correspondence re: opening bid.</i>	0.60	\$1,260.00	\$756.00
6/1/2023	Tanner James	Sale Process <i>Internal discussions with D. Moses on bids and analysis of purchase terms.</i>	2.40	\$630.00	\$1,512.00
6/1/2023	Tanner James	Sale Process <i>Responded to updated stalking horse diligence requests.</i>	1.40	\$630.00	\$882.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	1.50	\$480.00	\$720.00
6/2/2023	Paul Huygens	Sale Process <i>Call with T. James (0.3) and two calls with D. Moses (0.4) re: bid valuations and bidder pairing.</i>	0.70	\$1,320.00	\$924.00
6/2/2023	Tanner James	Sale Process <i>Coordinated with counsel re: auction process.</i>	1.50	\$630.00	\$945.00
6/2/2023	Tanner James	Sale Process <i>Call with P. Huygens re: bid variations and bidder pairing.</i>	0.30	\$630.00	\$189.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Spencer Stires	Sale Process <i>Participated in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Spencer Stires	Sale Process <i>Continued participating in the Coin Cloud asset auction.</i>	2.50	\$480.00	\$1,200.00
6/2/2023	Dan Moses	Sale Process <i>Participated in auction for sale of Coin Cloud assets.</i>	11.00	\$1,260.00	\$13,860.00
6/2/2023	Dan Moses	Sale Process <i>Calls with P. Huygens of Province on bid variations and bidder pairing.</i>	0.40	\$1,260.00	\$504.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/2/2023	Paul Huygens	Sale Process <i>Prep meeting with team and Fox team in advance of the auction (0.8). Participate in prep and kickoff of auction (0.7). Mid day call with D. Moses re: update on each of the bidders (0.3).</i>	1.80	\$1,320.00	\$2,376.00
6/2/2023	Tanner James	Sale Process <i>Assist with running auction on site at Fox Rothschild office.</i>	14.20	\$630.00	\$8,946.00
6/2/2023	Dan Moses	Sale Process <i>Call with P. Huygens of Province on bidder updates.</i>	0.30	\$1,260.00	\$378.00
6/3/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed and discussed schedule 5.7 litigation summary with Z. Williams.</i>	1.40	\$480.00	\$672.00
6/3/2023	Tanner James	Business Analysis / Operations <i>Corresponded and worked with management re: reconciliation of invoices paid.</i>	1.60	\$630.00	\$1,008.00
6/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Genesis Coin.</i>	0.10	\$1,260.00	\$126.00
6/3/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Guso of Berger on auction and forbearance.</i>	0.60	\$1,260.00	\$756.00
6/3/2023	Tanner James	Business Analysis / Operations <i>Corresponded and worked with management re: reconciliation of rents due.</i>	2.40	\$630.00	\$1,512.00
6/3/2023	Dan Moses	Sale Process <i>Post sale process meeting with D. Ayala, Fox Rothschild and Province.</i>	1.10	\$1,260.00	\$1,386.00
6/3/2023	Tanner James	Sale Process <i>Assisted with the compilation of disclosure schedules for APAs.</i>	1.90	\$630.00	\$1,197.00
6/3/2023	Spencer Stires	Sale Process <i>Call with Province and Fox Rothschild teams discussing auction.</i>	1.10	\$480.00	\$528.00
6/4/2023	Spencer Stires	Business Analysis / Operations <i>Continued summarizing litigation assets for auction.</i>	2.50	\$480.00	\$1,200.00
6/4/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00

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Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed presentation from S. Stires of Province on litigation.</i>			
6/4/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Discussion with D. Moses re: open issues.</i>			
6/4/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Prepared litigation summary for team review and discussion.</i>			
6/4/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Created a comprehensive CC Litigation Summary presentation for client review.</i>			
6/4/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Continued summarizing litigation assets in preparation of marketing for auction.</i>			
6/4/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Corresponded with T. James of Province on open issues (0.1). Discussion with T. James of Province on same (0.5).</i>			
6/4/2023	Dan Moses	Sale Process	1.30	\$1,260.00	\$1,638.00
		<i>Post auction strategy session on closing APA with Heller.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fiction AVTech.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>Coordinated board meeting logistics and information to be discussed.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with T. James of Province on workstreams.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Prepared for board of directors meeting for Coin Cloud.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	1.80	\$1,260.00	\$2,268.00
		<i>Attended board of directors meeting of Coin Cloud.</i>			
6/5/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Turned comments on asset litigation slides from T. James.</i>			
6/5/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00

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Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed draft board update slide deck (0.2). Call with T. James to discuss same (0.1).</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Reviewed and analyzed draft board of directors presentation.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	0.10	\$630.00	\$63.00
		<i>Call with P. Huygens re: board update slide deck.</i>			
6/5/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with P. Huygens of Province on open items.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Coordinated with the debtor professionals re: development of definitive documents.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Discussion with D. Moses re: workstreams.</i>			
6/5/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Board meeting with C. McAlary and D. Ayala.</i>			
6/5/2023	Dan Moses	Committee Activities	0.80	\$1,260.00	\$1,008.00
		<i>Scheduled unsecured creditor committee call.</i>			
6/5/2023	Paul Huygens	Committee Activities	0.70	\$1,320.00	\$924.00
		<i>Teams call with debtor and UCC team re: auction results, back up bidder and next steps.</i>			
6/5/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Corresponded with J. Guso of Beringer.</i>			
6/5/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Discussion with J. Fernandez of Heller financial on closing documents.</i>			
6/5/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with J. Fernandez of Heller financial re: post auction items.</i>			
6/5/2023	Tanner James	Sale Process	1.70	\$630.00	\$1,071.00
		<i>Coordinated with counsel re: revisions to term sheets and clarifications for APAs.</i>			
6/5/2023	Tanner James	Sale Process	0.60	\$630.00	\$378.00

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INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 7/19/2023
INVOICE NO: 94235
BILLING THROUGH: 6/30/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussions with counsel re: backup bidder.</i>			
6/5/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod of Fox Rothschild on sales process.</i>			
6/5/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed litigation items for potential auction.</i>			
6/5/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated Genesis term sheet.</i>			
6/5/2023	Spencer Stires	Sale Process	2.80	\$480.00	\$1,344.00
		<i>Prepared machine list as an attachment for the sale motion filing.</i>			
6/5/2023	Tanner James	Sale Process	1.40	\$630.00	\$882.00
		<i>Coordinated with buyer parties re: definitive documents and strategy.</i>			
6/5/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Correspondence with B. Axelrod on Brazil sale.</i>			
6/5/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with R. Schultz of RocketCoin on post auction issues.</i>			
6/6/2023	Tanner James	Business Analysis / Operations	0.90	\$630.00	\$567.00
		<i>Internal discussions re: go-forward operations.</i>			
6/6/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Resolved minor data discrepancies in kiosk data.</i>			
6/6/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Conversation with C. McAlary, D. Ayala and B. Axelrod of Fox Rothschild on steps forward.</i>			
6/6/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed OptConnect agreements ahead of discussion with OptConnect after input from committee representative M. Tucker.</i>			
6/6/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Compiled a list of kiosks of a certain vendor constituting 1% monthly revenue.</i>			
6/6/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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Coin Cloud - FA 2

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with J. Fernandez of Genesis Coin.</i>			
6/6/2023	Tanner James	Business Analysis / Operations <i>Internal discussion re: OptConnect & go-forward services.</i>	1.20	\$630.00	\$756.00
6/6/2023	Tanner James	Business Analysis / Operations <i>Revised the DIP budget re: go-forward strategy.</i>	2.80	\$630.00	\$1,764.00
6/6/2023	Spencer Stires	Business Analysis / Operations <i>Troubleshoot VDR access issues.</i>	0.40	\$480.00	\$192.00
6/6/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence from J. Hall of Coin Cloud on cash balance.</i>	0.10	\$1,260.00	\$126.00
6/6/2023	Tanner James	Business Analysis / Operations <i>Meet with management re: liquidity updates.</i>	1.60	\$630.00	\$1,008.00
6/6/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild, C. McAlary of Coin Cloud and D. Ayala of Coin Cloud.</i>	0.70	\$1,260.00	\$882.00
6/6/2023	Spencer Stires	Business Analysis / Operations <i>Bifurcated kiosk analysis into field and storage per request of UCC.</i>	1.60	\$480.00	\$768.00
6/6/2023	Tanner James	Business Analysis / Operations <i>Continued revisions to the DIP budget forecast re: go-forward strategy.</i>	2.90	\$630.00	\$1,827.00
6/6/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed Brinks settlement ahead of discussions.</i>	0.80	\$1,260.00	\$1,008.00
6/6/2023	Spencer Stires	Business Analysis / Operations <i>Compiled a list of Cole Kepro machines generating 1% monthly revenue for the estate from the Genesis Coin bid.</i>	2.30	\$480.00	\$1,104.00
6/6/2023	Dan Moses	Committee Activities <i>Discussion with M. Tucker of FTI in case status update.</i>	0.80	\$1,260.00	\$1,008.00
6/6/2023	Dan Moses	Committee Activities <i>Reviewed emails from C. LoTempio, B. Gayla of Seward Kissel and M. Tucker of FTI.</i>	0.50	\$1,260.00	\$630.00
6/6/2023	Dan Moses	Committee Activities	0.30	\$1,260.00	\$378.00

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		<i>Corresponded with M. Tucker of FTI on Brazil receivable and cash flows.</i>			
6/6/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with M. Tucker of FTI in Cole Kepro machines.</i>			
6/6/2023	Dan Moses	Financing Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with J. Guso of Beringer on forbearance agreement.</i>			
6/6/2023	Dan Moses	Financing Activities	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Guso of Beringer on forbearance agreement.</i>			
6/6/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed proceeds allocation from sale.</i>			
6/6/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed APA for software sale to Genesis Coin.</i>			
6/6/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with J. Fernandez of Genesis Coin on closing conditions.</i>			
6/6/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on sale hearing.</i>			
6/6/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with Genesis on sale proceeds allocation.</i>			
6/6/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion between Fox Rothschild and Province on sale proceeds allocation (0.3). Call with P. Huygens re: same and business wind down (0.2).</i>			
6/6/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed sales proceeds motion.</i>			
6/6/2023	Paul Huygens	Sale Process	0.50	\$1,320.00	\$660.00
		<i>Inbound call with potential buyer and D. Moses (0.3). Follow up call with D. Moses re: same and business wind down (0.2).</i>			
6/6/2023	Tanner James	Sale Process	1.10	\$630.00	\$693.00
		<i>Discuss allocation of sale proceeds with counsel.</i>			

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/6/2023	Dan Moses	Sale Process <i>Corresponded and analyzed terms for Software APA.</i>	0.60	\$1,260.00	\$756.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Updated liquidity tracker based on discussions with management.</i>	2.30	\$630.00	\$1,449.00
6/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed wind down costs with T. James of Province ahead of Heller meeting.</i>	0.90	\$1,260.00	\$1,134.00
6/7/2023	Spencer Stires	Business Analysis / Operations <i>Validated quarterly fee calculation owed to the US Trustee.</i>	1.30	\$480.00	\$624.00
6/7/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild on work stream issues.</i>	0.60	\$1,260.00	\$756.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Weekly AP call with management.</i>	1.20	\$630.00	\$756.00
6/7/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with M. Tucker of FTI on issues associated with Brazil.</i>	0.20	\$1,260.00	\$252.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Consolidated lease performance materials for Heller Capital review.</i>	2.10	\$630.00	\$1,323.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Attended daily liquidity management meeting.</i>	1.30	\$630.00	\$819.00
6/7/2023	Tanner James	Business Analysis / Operations <i>Worked with D. Moses on wind down costs.</i>	0.90	\$630.00	\$567.00
6/7/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed payroll reductions provided by T. James of Province.</i>	0.70	\$1,260.00	\$882.00
6/7/2023	Spencer Stires	Business Analysis / Operations <i>Compiled a spreadsheet detailing the deployment status of AVTech machines.</i>	2.70	\$480.00	\$1,296.00
6/7/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed Brazil receivable and corresponded with I. Rossa of Coin Cloud on same.</i>			
6/7/2023	Tanner James	Claims Analysis and Objections	1.10	\$630.00	\$693.00
		<i>Discussion with AVTech counsel.</i>			
6/7/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. James of Province on post sale work.</i>			
6/7/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed serialized machine could as a diligence item for Genesis Coin.</i>			
6/7/2023	Dan Moses	Sale Process	1.20	\$1,260.00	\$1,512.00
		<i>Follow up discussion with Heller financial, Genesis, and Fox Rothschild on closing conditions.</i>			
6/7/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed terms of 1.5m guarantee note.</i>			
6/7/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Fernandez of Genesis Coin on Lola tech.</i>			
6/7/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed OptConnect contract and strategic options.</i>			
6/7/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated OptConnect letter from D. Mandel.</i>			
6/7/2023	Tanner James	Sale Process	0.30	\$630.00	\$189.00
		<i>Discussion with D. Moses re: post sale workstreams.</i>			
6/7/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. Smith and B. Axelrod of Fox Rothschild on guarantee note.</i>			
6/7/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed updated APA.</i>			
6/7/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Discussion with Heller financial and Genesis Coin on closing conditions.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed cash box pick up report.</i>			
6/8/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>Prep materials and updates for interim management team re: C McAlary resignation.</i>			
6/8/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Discuss wind down resolution with Board and Debtor professionals.</i>			
6/8/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>Board meeting with C McAlary and D Ayala.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed OptConnect termination and strategy post.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with C. McAlary of Coin Cloud on client interference.</i>			
6/8/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Call with D. Moses re: operations update and strategy.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed cash in machines vs. cash balances.</i>			
6/8/2023	Spencer Stires	Business Analysis / Operations	2.20	\$480.00	\$1,056.00
		<i>Analyzed and summarized merchant payment data, including ACH percentages and payment schedules.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed board resolutions and draft APA.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed Brazil receivable and potential paths to payments.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James of Province on cash management</i>			
6/8/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Updated cash flow model ahead of UCC call.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed comments to APA from E. Farabaugh.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Call with P. Huygens of Province on operations update and strategy.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed payroll analysis provided by T. James of Province.</i>			
6/8/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Calculated cure amounts and monthly rent run rate for the leases.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Discussion with D. Heller of Heller financial.</i>			
6/8/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Updated MOR exhibits with latest financial information.</i>			
6/8/2023	Dan Moses	Business Analysis / Operations	1.40	\$1,260.00	\$1,764.00
		<i>Board of directors call with independent directors, Province and Fox Rothschild.</i>			
6/8/2023	Dan Moses	Committee Activities	0.50	\$1,260.00	\$630.00
		<i>Scheduled call with UCC on updated process between all professionals.</i>			
6/8/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with M. Tucker of FTI on OptConnect.</i>			
6/8/2023	Tanner James	Committee Activities	0.80	\$630.00	\$504.00
		<i>Discussions with committee professionals.</i>			
6/8/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed DIP order provided by B. Axelrod of Fox Rothschild.</i>			
6/8/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed updated redline provided by T. Smith of Fox Rothschild.</i>			
6/8/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with independent director D. Ayala on sale process.</i>			
6/8/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with Heller on sale process update.</i>			
6/8/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Discussion with B. Axelrod on sales process update.</i>			
6/8/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Fernandez of Genesis Coin.</i>			
6/8/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with D. Heller of Heller financial on sale process.</i>			
6/9/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Province and Fox Rothschild teams on OptConnect.</i>			
6/9/2023	Paul Huygens	Business Analysis / Operations	0.20	\$1,320.00	\$264.00
		<i>Call with T. James re: update on wind down plan.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	0.80	\$630.00	\$504.00
		<i>Global meeting with employees re: C. McAlary resignation.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	2.60	\$630.00	\$1,638.00
		<i>Continued meetings with management re: C. McAlary resignation.</i>			
6/9/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Resolved access issues for users in prior groups on the VDR exchange.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	1.30	\$630.00	\$819.00
		<i>Planning meeting with C. McAlary and interim management team.</i>			
6/9/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Coordinated with A. Hosey to make non-host & executory contracts available to the Heller/Powercoin/Bitstop group on Kiteworks.</i>			
6/9/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Added merchant agreements to the data room for review.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>On-site meetings with management re: C. McAlary resignation.</i>			
6/9/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>All hands discussion with C. McAlary of Coin Cloud.</i>			
6/9/2023	Tanner James	Business Analysis / Operations	0.20	\$630.00	\$126.00
		<i>Call with P. Huygens re: update on wind down plan.</i>			
6/9/2023	Dan Moses	Committee Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed rejection procedures provided by Fox Rothschild.</i>			
6/9/2023	Dan Moses	Committee Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with UCC on update to sales process.</i>			
6/9/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Variance discussion with J. Ko of Komodo.</i>			
6/9/2023	Tanner James	Sale Process	1.30	\$630.00	\$819.00
		<i>Corresponded with buyer and consolidated information.</i>			
6/9/2023	Tanner James	Sale Process	1.20	\$630.00	\$756.00
		<i>Assisted buyer with transfer of information re: diligence and planning.</i>			
6/9/2023	Dan Moses	Sale Process	2.00	\$1,260.00	\$2,520.00
		<i>Met with board of directors, Fox Rothschild, and new management of Coin Cloud.</i>			
6/9/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with Heller financial on sales process.</i>			
6/9/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with C. LoTempio of Seward on administrative expenses.</i>			
6/9/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Discuss with J. Fernandez of Genesis Coin on sales procedures.</i>			
6/10/2023	Tanner James	Business Analysis / Operations	1.60	\$630.00	\$1,008.00
		<i>Assisted interim management team with employee structuring.</i>			
6/10/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Analyzed payroll roster and held discussions with management on layoffs.</i>			
6/10/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00

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INVOICE

INVOICE DATE: 7/19/2023

INVOICE NO: 94235

BILLING THROUGH: 6/30/2023

Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with I. Rossa of Coin Cloud on Brazil.</i>			
6/10/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fox Rothschild on leases assumptions for buyers.</i>			
6/10/2023	Tanner James	Sale Process	1.10	\$630.00	\$693.00
		<i>Corresponded with debtor professionals and buyer re: enterprise contract.</i>			
6/10/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with D. Heller of Heller financial on host leases.</i>			
6/11/2023	Tanner James	Business Analysis / Operations	1.20	\$630.00	\$756.00
		<i>Analyzed Brazil receivable payment.</i>			
6/11/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Assisted interim management with payroll cost reductions.</i>			
6/11/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Discussion with S. Baldini and J. Hall of Coin Cloud on employees.</i>			
6/11/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed additional contracts provided by Heller finance for assumption.</i>			
6/11/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and commented on talking points from S. Baldini of Coin Cloud.</i>			
6/11/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with A. Heller of Powercoin on employees.</i>			
6/11/2023	Tanner James	Sale Process	0.20	\$630.00	\$126.00
		<i>Discussion with D. Moses re: sales process.</i>			
6/11/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Discussion with T. James of Province on sales process.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Discussion with D. Mandel and B. Axelrod of Fox Rothschild on OptConnect agreement.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	2.30	\$630.00	\$1,449.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Participated in coordination meetings with management.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00
		<i>Call with D. Moses and T. James of Province on status of workstreams.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Call with D. Moses and S. Stires re: status of workstreams.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	2.90	\$630.00	\$1,827.00
		<i>Attended company termination meetings.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Updated liquidity analytics re: new financials.</i>			
6/12/2023	Tanner James	Business Analysis / Operations	2.60	\$630.00	\$1,638.00
		<i>Attended company termination meetings continued.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Attended new hire training.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Call with D. Moses and T. James discussing status of workstreams.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Summarized total rent and cure amounts for all kiosks under different scenarios.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Gathered and provided wire instructions for rent payments.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Reconciled differences in count calculation between parties.</i>			
6/12/2023	Spencer Stires	Business Analysis / Operations	1.40	\$480.00	\$672.00
		<i>Continued summarizing total rent and cure amounts for all kiosks under different scenarios.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.80	\$1,260.00	\$1,008.00
		<i>Discussion on talking points with Fox Rothschild team and Coin Cloud management for all employee meeting.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00

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Managed By: Daniel L Moses

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		<i>Corresponded with S. Baldi of Coin Cloud on paycheck reconciliation.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion and correspondence with OptConnect representatives and Fox Rothschild.</i>			
6/12/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Discussion with Fox Rothschild on use of proceeds and liquidation analysis.</i>			
6/12/2023	Paul Huygens	Committee Activities	1.00	\$1,320.00	\$1,320.00
		<i>Participated in weekly call between debtor and committee professionals re: workstream update and case strategy.</i>			
6/12/2023	Dan Moses	Committee Activities	1.00	\$1,260.00	\$1,260.00
		<i>Scheduled UCC professionals call.</i>			
6/12/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with J. Fernandez of Genesis Coin on process and ongoing business.</i>			
6/12/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with I. Rossi of Coin Cloud on Brazil.</i>			
6/12/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Z. Williams of Fox Rothschild on APA.</i>			
6/12/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Discussion on sale process with A. Haller of Coin Cloud.</i>			
6/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with C. LoTempio of Seward Kissel.</i>			
6/12/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed cure amounts related to Heller purchase</i>			
6/12/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed cash balances provided by the Coin Cloud.</i>			
6/12/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed updated APAs for Genesis Coin and Heller</i>			
6/12/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

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		<i>Corresponded with B. Axelrod of Fox Rothschild on workstream update.</i>			
6/13/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Attended on site meetings with the company re: wind down plans.</i>			
6/13/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Validated cure amounts for Enterprise Retailers.</i>			
6/13/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>Attended meetings with creditors re: discontinuation of services.</i>			
6/13/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Evaluated maximum allowed cure costs per 502(b)(6) of the Bankruptcy code.</i>			
6/13/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Determined pro rata rent amounts for May, June, and July.</i>			
6/13/2023	Tanner James	Business Analysis / Operations	2.30	\$630.00	\$1,449.00
		<i>Developed draft liquidation analysis.</i>			
6/13/2023	Paul Huygens	Business Analysis / Operations	0.70	\$1,320.00	\$924.00
		<i>Debtor prof team meeting re: latest draft liquidation analysis and case settlement.</i>			
6/13/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>Met with debtor professionals re: listing admin costs.</i>			
6/13/2023	Paul Huygens	Claims Analysis and Objections	0.90	\$1,320.00	\$1,188.00
		<i>Call amongst debtor professionals re: admin claims brainstorm for wind down analysis.</i>			
6/13/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on cures and adequate protection.</i>			
6/13/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fox Rothschild on cure costs for sale process.</i>			
6/13/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with T. James on Brazil.</i>			
6/13/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed litigation potential buyers of litigation assets provided by M. Kronfeld of Province.</i>			
6/13/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded re: comments on APA from FTI.</i>			
6/13/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with Fox Rothschild and Genesis Coin on software APA.</i>			
6/13/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with I. Rossa of Coin Cloud on Brazil process for sale.</i>			
6/13/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with D. Ayala of Coin Cloud on Brazil.</i>			
6/13/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed comments from T. Smith of Fox Rothschild on updated APA.</i>			
6/13/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with D. Mannal of Dechert on OptConnect.</i>			
6/13/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with I. Rossa on Brazil diligence.</i>			
6/13/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Corresponded with A. Haller of Powercoin in cure costs.</i>			
6/13/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed comments from M. Tucker of FTI on status of APA.</i>			
6/13/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Walked through software APA with Fox Rothschild.</i>			
6/13/2023	Dan Moses	Sale Process	1.50	\$1,260.00	\$1,890.00
		<i>Discussion with A. Haller of Powercoin on interim management agreements.</i>			
6/13/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed correspondence from C. LoTempio of Seward.</i>			
6/13/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed comments from FTI in APA for Heller transaction.</i>			
6/13/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed analysis from A. Tsa of Stretto on lease cures.</i>			
6/13/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Discussion with Fox Rothschild on administrative costs and liquidation analysis.</i>			
6/13/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with N. Leininger of Powercoin.</i>			
6/13/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with I. Rossa of Coin Cloud on Brazil diligence.</i>			
6/13/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with D. Ayala of Coin Cloud board of directors on Brazil.</i>			
6/14/2023	Tanner James	Business Analysis / Operations	1.70	\$630.00	\$1,071.00
		<i>Strategy meeting with wind-down employees re: IT transition.</i>			
6/14/2023	Tanner James	Business Analysis / Operations	1.30	\$630.00	\$819.00
		<i>Discussions with management re: Brazil.</i>			
6/14/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Identified due dates for various rent payments</i>			
6/14/2023	Spencer Stires	Business Analysis / Operations	2.70	\$480.00	\$1,296.00
		<i>Compiled a list of complete buyer cure locations in Cash Cloud spreadsheet for D. Moses and J. Hall.</i>			
6/14/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Discussions with buyer and wind down employees re: pickup.</i>			
6/14/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Baldini of Coin Cloud on site coordination.</i>			
6/14/2023	Tanner James	Business Analysis / Operations	1.60	\$630.00	\$1,008.00
		<i>Updated liquidity analytics re: new bank numbers.</i>			
6/14/2023	Paul Huygens	Business Analysis / Operations	0.30	\$1,320.00	\$396.00
		<i>Call with D. Moses re: update on closing math and waterfall (0.2). Correspondence amongst constituents re: same (0.1).</i>			

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6/14/2023	Dan Moses	Business Analysis / Operations <i>Participated in Coin Cloud operational debrief on IT with Fox Rothschild.</i>	0.70	\$1,260.00	\$882.00
6/14/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Hall of Coin Cloud on enterprise location payments.</i>	0.10	\$1,260.00	\$126.00
6/14/2023	Dan Moses	Business Analysis / Operations <i>Call with P. Huygens of Province on closing math and waterfall.</i>	0.20	\$1,260.00	\$252.00
6/14/2023	Dan Moses	Claims Analysis and Objections <i>Corresponded with Genesis advisor B. Barnwell of Moelis on claims analysis.</i>	0.10	\$1,260.00	\$126.00
6/14/2023	Dan Moses	Claims Analysis and Objections <i>Discussion with B. Barnwell of Moelis on Genesis claim.</i>	0.70	\$1,260.00	\$882.00
6/14/2023	Dan Moses	Financing Activities <i>Corresponded with D. Forbush of Fox Rothschild on employment issues related to interim services agreement.</i>	0.40	\$1,260.00	\$504.00
6/14/2023	Dan Moses	Financing Activities <i>Corresponded with J. Guso of Beringer on forbearance agreement.</i>	0.30	\$1,260.00	\$378.00
6/14/2023	Dan Moses	Financing Activities <i>Corresponded with Fox Rothschild and Beringer teams on forbearance payments.</i>	0.40	\$1,260.00	\$504.00
6/14/2023	Dan Moses	Sale Process <i>Corresponded with I. Rossa on Brazil sale.</i>	0.20	\$1,260.00	\$252.00
6/14/2023	Dan Moses	Sale Process <i>Corresponded with C. LoTempio on Genesis Coin asset purchase agreement.</i>	0.20	\$1,260.00	\$252.00
6/14/2023	Dan Moses	Sale Process <i>Corresponded with G. Suarez of Coin Cloud on cash management.</i>	0.30	\$1,260.00	\$378.00
6/14/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod and Z. Williams of Fox Rothschild on committee comments to APA.</i>	0.20	\$1,260.00	\$252.00
6/14/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00

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		<i>Corresponded with M. Kronfeld of Province on litigation sales.</i>			
6/14/2023	Dan Moses	Sale Process	1.50	\$1,260.00	\$1,890.00
		<i>Met with Powercoin management and continued discussion of interim sales agreement.</i>			
6/14/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed updated APA with comments from Fox Rothschild and Powercoin.</i>			
6/14/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Conference call with D. Cica, C. McAlary, and I. Rossa of Coin Cloud and with Fox Rothschild.</i>			
6/14/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Haller and N. Leininger of Powercoin on corporate lease.</i>			
6/14/2023	Tanner James	Sale Process	1.10	\$630.00	\$693.00
		<i>Met with buyer professionals re: definitive docs.</i>			
6/14/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with E. Farabaugh of Powercoin on APA.</i>			
6/14/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Reviewed and analyzed litigation buyers provided by M. Kronfeld of Province.</i>			
6/14/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed correspondence in Genesis Coin APA with FTI.</i>			
6/14/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with Z. Williams of Genesis Coin APA and duration of note structure.</i>			
6/14/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with Z. Williams of Fox Rothschild on updated APA.</i>			
6/14/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Call with Fox Rothschild on Brazil.</i>			
6/14/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on Coin Cloud extra machine sales.</i>			

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6/14/2023	Dan Moses	Sale Process <i>Reviewed and analyzed Genesis Coin note and APA.</i>	0.50	\$1,260.00	\$630.00
6/14/2023	Dan Moses	Sale Process <i>Reviewed and analyzed interim management services agreement provided by Z. Williams of Fox Rothschild.</i>	0.90	\$1,260.00	\$1,134.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on creditor inquiries.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Prepared form and exhibits for March and April MORs filing.</i>	1.60	\$480.00	\$768.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Corresponded regarding and analyzed monthly operating reports provided by Coin Cloud and Province.</i>	0.90	\$1,260.00	\$1,134.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with Fox Rothschild and Province teams on D&O policies.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Discussion with s. Baldi, a. Goldstein and J. Hall of Coin cloud of software architecture.</i>	0.70	\$1,260.00	\$882.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed customer refund work provided by Province and Fox Rothschild.</i>	0.90	\$1,260.00	\$1,134.00
6/15/2023	Tanner James	Business Analysis / Operations <i>Met with the accounting team and analysis of the AP report.</i>	1.50	\$630.00	\$945.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed Accounts payable provided by J. Hall of Coin Cloud.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Tanner James	Business Analysis / Operations <i>Reconciled fixed assets re: lender liens.</i>	2.10	\$630.00	\$1,323.00
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Completed accounting adjustments for March and April MORs.</i>	2.40	\$480.00	\$1,152.00
6/15/2023	Tanner James	Business Analysis / Operations <i>Discussion with Sygnia re: go forward services.</i>	0.60	\$630.00	\$378.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Revised delinquent Monthly Operating Reports for March and April 2023.</i>	2.40	\$480.00	\$1,152.00
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Further addressed accounting errors in the company's financial records.</i>	2.50	\$480.00	\$1,200.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed considerations for Schedules A and B provided by S. Baldi of Coin Cloud.</i>	0.50	\$1,260.00	\$630.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Discussion with J. Hall and S. Baldi on updated employment issues.</i>	0.60	\$1,260.00	\$756.00
6/15/2023	Spencer Stires	Business Analysis / Operations <i>Identified and retrieved domain names owned by Coin Cloud.</i>	2.70	\$480.00	\$1,296.00
6/15/2023	Paul Huygens	Business Analysis / Operations <i>Discussion with B. Axelrod re: various case issues.</i>	0.40	\$1,320.00	\$528.00
6/15/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with C. LoTempio of Seward.</i>	0.10	\$1,260.00	\$126.00
6/15/2023	Tanner James	Business Analysis / Operations <i>Diligenced prepetition financials.</i>	2.90	\$630.00	\$1,827.00
6/15/2023	Tanner James	Committee Activities <i>Call with committee professionals.</i>	0.90	\$630.00	\$567.00
6/15/2023	Dan Moses	Committee Activities <i>Scheduled unsecured creditor committee call.</i>	0.90	\$1,260.00	\$1,134.00
6/15/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed correspondence on APA provided by Powercoin's E. Farabaugh.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Bill McMahon	Insurance <i>Policy review: RILPDO7242022. Analysis of SECTION XIV - EXTENDED REPORTING PERIOD and Item 4. Multi-emails with extended reporting period details and premium questions. Multi-emails from/to Coin Cloud Team and B. Mitchell/AJG.</i>	1.40	\$740.00	\$1,036.00
6/15/2023	Bill McMahon	Insurance	0.80	\$740.00	\$592.00

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INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 7/19/2023
INVOICE NO: 94235
BILLING THROUGH: 6/30/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coin Cloud Inc Policy # RILPDO7242022 - Non-renewal D&O notice. Email with extended reporting period details and terms. Multi-emails from/to Coin Cloud Team and B. Mitchell/AJG. RE: Confirm extension, cost and policy wording. Request excerpt.</i>			
6/15/2023	Dan Moses	Sale Process <i>Corresponded with Fox Rothschild team on Heller closing conditions.</i>	0.40	\$1,260.00	\$504.00
6/15/2023	Dan Moses	Sale Process <i>Reviewed correspondence from D. Cica on Brazil sale.</i>	0.60	\$1,260.00	\$756.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with Fox Rothschild team on interim management agreement.</i>	0.30	\$1,260.00	\$378.00
6/15/2023	Dan Moses	Sale Process <i>Call with Z. Williams of Fox Rothschild and Genesis Coin on software APA.</i>	0.50	\$1,260.00	\$630.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with Z. Williams of Fox Rothschild on interim management agreement.</i>	0.20	\$1,260.00	\$252.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with E. Farabaugh of Powercoin on APA and interim management agreement.</i>	0.40	\$1,260.00	\$504.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with Fox Rothschild on MSAS.</i>	0.20	\$1,260.00	\$252.00
6/15/2023	Dan Moses	Sale Process <i>Corresponded with B. Axelrod of Fox Rothschild on APA comments.</i>	0.20	\$1,260.00	\$252.00
6/15/2023	Dan Moses	Sale Process <i>Reviewed and analyzed purchased machine scheduled provided by machine schedule.</i>	0.50	\$1,260.00	\$630.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Jim Mersin on Rocket Coin issues.</i>	0.30	\$1,260.00	\$378.00
6/16/2023	Walter Bowser	Business Analysis / Operations	4.30	\$690.00	\$2,967.00

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		<i>Reviewed preference analysis and provided comments (2.7); discussed preference data with debtor accounting team (0.6); prepared alternate preference analysis and sent to Province team (1.0).</i>			
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with A. Kissner counsel for Enigma.</i>	0.40	\$1,260.00	\$504.00
6/16/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses re: workstreams.</i>	0.70	\$630.00	\$441.00
6/16/2023	Tanner James	Business Analysis / Operations <i>Updated liquidity analytics re: updated banking information.</i>	2.10	\$630.00	\$1,323.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Guso of Beringer in business update for DIP lenders.</i>	0.50	\$1,260.00	\$630.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed MORs needed for March and April.</i>	0.80	\$1,260.00	\$1,008.00
6/16/2023	Spencer Stires	Business Analysis / Operations <i>Checked and assembled March MOR documents received from the company.</i>	2.50	\$480.00	\$1,200.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Call with Coin Cloud management on compliance.</i>	0.60	\$1,260.00	\$756.00
6/16/2023	Tanner James	Business Analysis / Operations <i>Discussions with interim management and compliance re: ongoing issues.</i>	1.20	\$630.00	\$756.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on updated workstreams.</i>	0.70	\$1,260.00	\$882.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with S. Baldi on Brazil employees.</i>	0.40	\$1,260.00	\$504.00
6/16/2023	Tanner James	Business Analysis / Operations <i>Began preference analysis workstream.</i>	1.90	\$630.00	\$1,197.00
6/16/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod on mediation.</i>	0.10	\$1,260.00	\$126.00
6/16/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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		<i>Reviewed and analyzed professional fee burdens provided by Province.</i>			
6/16/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with T. James of Province and Fox Rothschild on list of transition items for Brazil.</i>			
6/16/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with E. Farnaugh on APA deadlines.</i>			
6/16/2023	Dan Moses	Sale Process	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with J. Fernandez of Genesis Coin on final deal points to finish APA.</i>			
6/16/2023	Tanner James	Sale Process	2.60	\$630.00	\$1,638.00
		<i>Assisted counsel with APA definitive doc review.</i>			
6/16/2023	Tanner James	Sale Process	0.70	\$630.00	\$441.00
		<i>Met with the company re: Brazil purchase bids.</i>			
6/16/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with B. Axelrod of Fox Rothschild on updated case workstreams.</i>			
6/16/2023	Tanner James	Sale Process	0.90	\$630.00	\$567.00
		<i>Call with D. Moses and Fox team re: transition items for Brazil.</i>			
6/18/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Began strategic thinking around preferences.</i>			
6/18/2023	Dan Moses	Committee Activities	0.70	\$1,260.00	\$882.00
		<i>Prepared and reviewed materials for committee call upcoming.</i>			
6/19/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Corresponded with Province team members on MORs.</i>			
6/19/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Updated and revised MOR footnotes.</i>			
6/19/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Ensured accuracy and consistency of MOR attachments and data.</i>			
6/19/2023	Spencer Stires	Business Analysis / Operations	0.70	\$480.00	\$336.00
		<i>Call with P. Huygens and T. James reviewing MOR filing.</i>			

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6/19/2023	Tanner James	Business Analysis / Operations <i>Discussions on preference analysis and check-in on data produced by the company.</i>	1.70	\$630.00	\$1,071.00
6/19/2023	Tanner James	Business Analysis / Operations <i>Teams call with P. Huygens and S. Stires re: April MOR.</i>	0.70	\$630.00	\$441.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Redacted sensitive information from bank statement exhibits.</i>	2.90	\$480.00	\$1,392.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Prepared March MOR and reviewed internally.</i>	2.60	\$480.00	\$1,248.00
6/19/2023	Paul Huygens	Business Analysis / Operations <i>Reviewed March MOR (0.2) and call with T. James to go thru comments (0.6). Teams with S. Stiles and T. James re: accounting changes required for April MOR (0.7).</i>	1.50	\$1,320.00	\$1,980.00
6/19/2023	Tanner James	Business Analysis / Operations <i>Continued updating liquidity model re: wind down operations.</i>	1.10	\$630.00	\$693.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Continued addressing ambiguous values in provided company financials.</i>	1.90	\$480.00	\$912.00
6/19/2023	Walter Bowser	Business Analysis / Operations <i>Attended call with CC and Province teams re: 90-day payment data (0.6); sent follow-up emails re: same (0.1).</i>	0.70	\$690.00	\$483.00
6/19/2023	Dan Moses	Business Analysis / Operations <i>Pre call with creditors and Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Formatted MOR exhibits.</i>	0.90	\$480.00	\$432.00
6/19/2023	Spencer Stires	Business Analysis / Operations <i>Identified and addressed ambiguous values in provided company financials.</i>	2.50	\$480.00	\$1,200.00
6/19/2023	Tanner James	Business Analysis / Operations <i>Checked-in on MORs and reviewed updated financials.</i>	1.80	\$630.00	\$1,134.00
6/19/2023	Tanner James	Business Analysis / Operations <i>Updated liquidity model re: wind down operations.</i>	2.90	\$630.00	\$1,827.00

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Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/19/2023	Dan Moses	Claims Analysis and Objections <i>Reviewed and analyzed claims, wind down and liquidation analysis.</i>	1.50	\$1,260.00	\$1,890.00
6/19/2023	Dan Moses	Committee Activities <i>Scheduled call with UCC committee.</i>	1.10	\$1,260.00	\$1,386.00
6/19/2023	Dan Moses	Committee Activities <i>Follow up call with B. Axelrod on committee activities.</i>	0.40	\$1,260.00	\$504.00
6/19/2023	Dan Moses	Committee Activities <i>Discussion with creditors in process update.</i>	0.50	\$1,260.00	\$630.00
6/19/2023	Tanner James	Committee Activities <i>Weekly call with committee professionals.</i>	1.10	\$630.00	\$693.00
6/19/2023	Dan Moses	Sale Process <i>Discussion with Fox Rothschild Intellectual property attorneys on Brazil.</i>	0.20	\$1,260.00	\$252.00
6/20/2023	Spencer Stires	Business Analysis / Operations <i>Analyzed invoices and calculated pro rata payments to professionals.</i>	2.80	\$480.00	\$1,344.00
6/20/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with B. Axelrod of Fox Rothschild on litigation assets.</i>	0.10	\$1,260.00	\$126.00
6/20/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed update MORs for March and April provided by the S. Stires of Province.</i>	0.70	\$1,260.00	\$882.00
6/20/2023	Spencer Stires	Business Analysis / Operations <i>Created a PDF summary of professional fee payments for independent director approval.</i>	1.10	\$480.00	\$528.00
6/20/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed correspondence with and information from J. Hall of Coin Cloud and Province team on MORs.</i>	0.60	\$1,260.00	\$756.00
6/20/2023	Tanner James	Business Analysis / Operations <i>Met with accounting team and management re: close of books.</i>	1.20	\$630.00	\$756.00
6/20/2023	Mark Kemper	Business Analysis / Operations	0.30	\$650.00	\$195.00

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with T. James, S. Stires and Coin Cloud team to discuss March MOR.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with K. Starke of Owl Creek on opportunities for business going forward.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with Z. Williams of Fox Rothschild on AVTech lease.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with J. Hall of Province on host locations.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with B. Axelrod of Fox Rothschild on MORs.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	0.30	\$480.00	\$144.00
		<i>Call with T. James, M. Kemper and Coin Cloud team to discuss March MOR.</i>			
6/20/2023	Mark Kemper	Business Analysis / Operations	0.60	\$650.00	\$390.00
		<i>Reviewed March MOR and supporting file to prepare for meeting with Coin Cloud.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with S. Baldi of Province on layoffs.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Province on Genesis Coin deposit.</i>			
6/20/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00
		<i>Corresponded with team, reviewed and finalized March MOR.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.40	\$1,260.00	\$504.00
		<i>Corresponded with Z. Williams of Fox Rothschild on Genesis Coin note update.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>MSA calculations re: first invoice.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	0.50	\$480.00	\$240.00
		<i>Call with T. Hyberger and J. Hall discussing accounting cleanup.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Coordinated with team to obtain updated financials, employee count, and payment schedules.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Cash collection strategy meeting with management.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	1.70	\$480.00	\$816.00
		<i>Finalized MOR and prepared it for filing.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	2.50	\$480.00	\$1,200.00
		<i>Implemented team comments on March MOR.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Performed cash collection analysis re: wind down strategy.</i>			
6/20/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded with S. Baldi of Province on dissolving licenses.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	0.30	\$630.00	\$189.00
		<i>Call with M. Kemper, S. Stires and Coin Cloud team to discuss March MOR.</i>			
6/20/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Updated the DIP model and discussed paydown schedule with internal team.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Gathered all invoices with certificates of no objection.</i>			
6/20/2023	Spencer Stires	Business Analysis / Operations	1.80	\$480.00	\$864.00
		<i>Gathered and uploaded Brazil subsidiary data to dataroom.</i>			
6/20/2023	Dan Moses	Fee / Employment Applications	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed Province and third party fee applications.</i>			
6/20/2023	Bill McMahon	Insurance	0.60	\$740.00	\$444.00
		<i>Multi-emails from/to B. Mitchell/AJG. D&O Update. RE: Extended reporting period, term lengths and premiums.</i>			
6/20/2023	Dan Moses	Litigation	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed litigation VDR.</i>			
6/20/2023	Dan Moses	Litigation	0.80	\$1,260.00	\$1,008.00

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		<i>Reviewed and analyzed litigation Schedules and drafted value ranges.</i>			
6/20/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Corresponded with J. Jimmerson of Jimmerson Law Firm on litigation assets.</i>			
6/20/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00
		<i>Corresponded with A. Haller of Powercoin on interim services agreements.</i>			
6/20/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with A. Haller of Powercoin.</i>			
6/20/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with J. Jimmerson of Jimmerson Law on litigation update.</i>			
6/20/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with M. Tucker of FTI on OptConnect.</i>			
6/20/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with M. Kronfeld of Province on litigation sale.</i>			
6/20/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed Brazil asset status.</i>			
6/20/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed base charges of OptConnect for updated information for UCC</i>			
6/20/2023	Dan Moses	Sale Process	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed omnibus motions provided By Fox Rothschild.</i>			
6/20/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with E. Farabaugh of Powercoin on rent.</i>			
6/21/2023	Spencer Stires	Business Analysis / Operations	0.80	\$480.00	\$384.00
		<i>Corresponded with T. Hyberger and J. Hall regarding financials in preparation of April MOR.</i>			
6/21/2023	Spencer Stires	Business Analysis / Operations	1.90	\$480.00	\$912.00
		<i>Obtained W-9 forms from professionals for payment processing.</i>			
6/21/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00

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		<i>Corresponded with C. LoTempio of Seward.</i>			
6/21/2023	Spencer Stires	Business Analysis / Operations	1.60	\$480.00	\$768.00
		<i>Analyzed and incorporated backup documentation for professional services and bank accounts into April MOR</i>			
6/21/2023	Spencer Stires	Business Analysis / Operations	1.50	\$480.00	\$720.00
		<i>Coordinated with D. Moses and T. James to ensure accurate payment amounts and account information</i>			
6/21/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Corresponded with the company re: MOR progress.</i>			
6/21/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Compliance call with S. Baldi of Coin Cloud.</i>			
6/21/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Reviewed and analyzed compliance issues provided by S. Baldi of Coin Cloud.</i>			
6/21/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>AP meeting with management.</i>			
6/21/2023	Tanner James	Business Analysis / Operations	2.10	\$630.00	\$1,323.00
		<i>Assisted company with reconciliation of refunds.</i>			
6/21/2023	Tanner James	Claims Analysis and Objections	1.60	\$630.00	\$1,008.00
		<i>Corresponded with counsel and analyzed Trangistics claim support.</i>			
6/21/2023	Dan Moses	Fee / Employment Applications	0.10	\$1,260.00	\$126.00
		<i>Reviewed and analyzed interim comp proposal from R. Gayla of Seward.</i>			
6/21/2023	Eric Mattson	Fee / Employment Applications	1.30	\$270.00	\$351.00
		<i>Began triangulating May entries in preparation for monthly fee statement.</i>			
6/21/2023	Dan Moses	Fee / Employment Applications	1.00	\$1,260.00	\$1,260.00
		<i>Reviewed and analyzed revised interim management agreement provided by e. Farabaugh of Powercoin</i>			
6/21/2023	Eric Mattson	Fee / Employment Applications	2.30	\$270.00	\$621.00
		<i>Completed triangulation of May entries (2.2). Emailed to D. Moses and T. James for comments (0.1).</i>			

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BILLING THROUGH: 6/30/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/21/2023	Dan Moses	Fee / Employment Applications <i>Corresponded with D. Ayala on professional fee invoices.</i>	0.30	\$1,260.00	\$378.00
6/21/2023	Bill McMahon	Insurance <i>Emailed attachments from/to T. James and Coin Cloud Team. RE: Cancellation Notice of D&O. Premium finance agreement and review of First Insurance Funding.</i>	0.40	\$740.00	\$296.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed GitHub work stream provided by T. James of Province.</i>	0.20	\$1,260.00	\$252.00
6/21/2023	Dan Moses	Sale Process <i>Corresponded with J. Hall on refunds.</i>	0.30	\$1,260.00	\$378.00
6/21/2023	Dan Moses	Sale Process <i>Corresponded with C. McAlary and B. Axelrod on Brazil sale.</i>	0.50	\$1,260.00	\$630.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed KERP questions for employees provided by M. Tucker of FTI.</i>	0.50	\$1,260.00	\$630.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed updated buyer list provided by M. Kronfeld for litigation sale.</i>	0.40	\$1,260.00	\$504.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed KERP agreement provided by B. Axelrod of Fox Rothschild.</i>	0.10	\$1,260.00	\$126.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed correspondence from B. Barnwell of Genesis.</i>	0.20	\$1,260.00	\$252.00
6/21/2023	Dan Moses	Sale Process <i>Reviewed and analyzed payroll going forward provided by T. James of Province.</i>	0.70	\$1,260.00	\$882.00
6/21/2023	Dan Moses	Sale Process <i>Corresponded with Genesis Coin and Z. Williams of Fox Rothschild.</i>	0.80	\$1,260.00	\$1,008.00
6/21/2023	Tanner James	Sale Process <i>Discussion with the buyer re: MSA planning.</i>	1.60	\$630.00	\$1,008.00
6/21/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00

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Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Corresponded with E. Farabaugh of Powercoin.</i>			
6/21/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with N. Leininger of Powercoin.</i>			
6/21/2023	Dan Moses	Sale Process	1.10	\$1,260.00	\$1,386.00
		<i>All hands APA call with Powercoin team and Fox Rothschild team to finalize documentation and business terms.</i>			
6/21/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with M. Weinberg on adequate protection.</i>			
6/22/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Call with P. Huygens re: business strategy.</i>			
6/22/2023	Paul Huygens	Business Analysis / Operations	0.50	\$1,320.00	\$660.00
		<i>Business strategy call with T. James.</i>			
6/22/2023	Tanner James	Business Analysis / Operations	1.60	\$630.00	\$1,008.00
		<i>Updated the liquidity model re: new cash balances and deposit information.</i>			
6/22/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Conference call discussion with J. Hall of Coin Cloud in going forward strategy.</i>			
6/22/2023	Spencer Stires	Business Analysis / Operations	0.60	\$480.00	\$288.00
		<i>Requested April employee count data for April MOR preparation.</i>			
6/22/2023	Andrew Popescu	Business Analysis / Operations	2.80	\$525.00	\$1,470.00
		<i>Developed a draft preference analysis support document for case professionals.</i>			
6/22/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Discussion with T. Aton of Coin Cloud on USPS issues.</i>			
6/22/2023	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00
		<i>Corresponded with S. Baldi of Coin Cloud on committee activities.</i>			
6/22/2023	Spencer Stires	Business Analysis / Operations	0.40	\$480.00	\$192.00
		<i>Coordinated with L. Chase to provide necessary vendor documentation</i>			
6/22/2023	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00

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PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Worked with buyer and management to determine further executory contract rejections.</i>			
6/22/2023	Tanner James	Business Analysis / Operations	0.80	\$630.00	\$504.00
		<i>Updated with compliance team re: concerns of employee activity.</i>			
6/22/2023	Spencer Stires	Business Analysis / Operations	1.20	\$480.00	\$576.00
		<i>Verified and compared employee count with end of March data.</i>			
6/22/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Prepared litigation assets data room for internal analysis.</i>			
6/22/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Attended strategy meeting with management re: wind down updates and cash collection efforts.</i>			
6/22/2023	Tanner James	Claims Analysis and Objections	0.90	\$630.00	\$567.00
		<i>Assisted counsel re: UNFI objection to cure amount.</i>			
6/22/2023	Dan Moses	Committee Activities	0.20	\$1,260.00	\$252.00
		<i>Corresponded with M. Tucker of FTI on meeting scheduling.</i>			
6/22/2023	Tanner James	Committee Activities	0.70	\$630.00	\$441.00
		<i>Discussion with committee professionals.</i>			
6/22/2023	Paul Huygens	Committee Activities	0.70	\$1,320.00	\$924.00
		<i>Call with committee and debtor professional teams re: update and strategy.</i>			
6/22/2023	Dan Moses	Committee Activities	1.00	\$1,260.00	\$1,260.00
		<i>Scheduled UCC professional call with FTI, Seward, and Fox Rothschild.</i>			
6/22/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Discussion with T. James of Province on lost cash.</i>			
6/22/2023	Dan Moses	Sale Process	0.70	\$1,260.00	\$882.00
		<i>Reviewed and analyzed final exhibits to APA and interim management agreements.</i>			
6/22/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Reviewed and analyzed sale process escrow provided by Z. Williams of Fox Rothschild.</i>			
6/22/2023	Tanner James	Sale Process	0.50	\$630.00	\$315.00

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DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Discussion with D. Moses re: host cash.</i>			
6/22/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed Cash Cloud sale order.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with E. Farabaugh of Powercoin on APA execution.</i>			
6/22/2023	Tanner James	Sale Process	1.60	\$630.00	\$1,008.00
		<i>Revised the interim management services agreement analysis.</i>			
6/22/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with A. Haller of Powercoin on non host agreements.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with T. James of Province in mall rent issues to be resolved.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fox Rothschild on Genesis Coin note.</i>			
6/22/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with J. Fernandez of Genesis Coin on deposit and sale process.</i>			
6/22/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Corresponded with C. McAlary on Brazil term sheet.</i>			
6/22/2023	Tanner James	Sale Process	0.70	\$630.00	\$441.00
		<i>Genesis Coin note payable negotiations / structuring.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with S. Baldi on Brazil update.</i>			
6/22/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with D. Ayala as independent director to Coin Cloud board.</i>			
6/22/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion with B. Axelrod on workstream updates.</i>			
6/22/2023	Dan Moses	Sale Process	0.80	\$1,260.00	\$1,008.00

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		<i>Reviewed post petition rents filed vs. Simon properties.</i>			
6/22/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with S. Baldini of Coin Cloud and D. Ayala as independent director.</i>			
6/23/2023	Tanner James	Business Analysis / Operations	1.40	\$630.00	\$882.00
		<i>Coordinated with the company and deployed logix re: warehouse machines.</i>			
6/23/2023	Paul Huygens	Business Analysis / Operations	1.50	\$1,320.00	\$1,980.00
		<i>Operation issues discussion with T. James (0.2). Conference call with company personnel and T. James re same (0.9). Call with T. James and J. Jimmerson re: Cole Kepro claim (0.4).</i>			
6/23/2023	Andrew Popescu	Business Analysis / Operations	2.70	\$525.00	\$1,417.50
		<i>Refined the preference analysis support document following feedback from team.</i>			
6/23/2023	Spencer Stires	Business Analysis / Operations	2.10	\$480.00	\$1,008.00
		<i>Analyzed and validated cure amounts for APA execution</i>			
6/23/2023	Dan Moses	Business Analysis / Operations	0.90	\$1,260.00	\$1,134.00
		<i>Discussion with Province team and Coin Cloud team on various topics.</i>			
6/23/2023	Tanner James	Business Analysis / Operations	0.90	\$630.00	\$567.00
		<i>Strategy discussion with interim management team.</i>			
6/23/2023	Andrew Popescu	Business Analysis / Operations	2.90	\$525.00	\$1,522.50
		<i>Further developed the preference analysis support document.</i>			
6/23/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Liquidity discussion with management.</i>			
6/23/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded on refund obligations with B. Axelrod of Fox Rothschild.</i>			
6/23/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Performed outreach to mall landlords re: inquiries on path forward for locations.</i>			
6/23/2023	Spencer Stires	Business Analysis / Operations	2.60	\$480.00	\$1,248.00
		<i>Resolved dispute in cure amount with large vendor.</i>			

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6/23/2023	Tanner James	Business Analysis / Operations <i>Discussion with P. Huygens re: operation issues (0.2). Call with P. Huygens and J. Jimmerson re: Cole Kepro claim (0.4).</i>	0.60	\$630.00	\$378.00
6/23/2023	Tanner James	Court Filings <i>Discussion with debtor professionals re: lease rejections.</i>	1.30	\$630.00	\$819.00
6/23/2023	Tanner James	Litigation <i>Litigation discussion with case professionals.</i>	1.80	\$630.00	\$1,134.00
6/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed AVTech lease information provided by Z. Williams of Fox Rothschild.</i>	0.50	\$1,260.00	\$630.00
6/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed turnover motion provided by P. Chlum if Fox Rothschild</i>	0.60	\$1,260.00	\$756.00
6/23/2023	Dan Moses	Sale Process <i>Reviewed and analyzed mall rents provided by B. Davis of Powercoin.</i>	1.50	\$1,260.00	\$1,890.00
6/25/2023	Tanner James	Business Analysis / Operations <i>Corresponded with counsel re: limited objections.</i>	0.70	\$630.00	\$441.00
6/25/2023	Spencer Stires	Business Analysis / Operations <i>Compiled and distributed requested lease documents via Dropbox link.</i>	2.20	\$480.00	\$1,056.00
6/25/2023	Tanner James	Business Analysis / Operations <i>Discussion with Debtor professionals re: rejected leases.</i>	1.40	\$630.00	\$882.00
6/25/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with Stretto to find updated contact information for large kiosk hosts.</i>	1.70	\$480.00	\$816.00
6/25/2023	Dan Moses	Sale Process <i>Corresponded with A. Kissner if MOFO on Cash Cloud sale order.</i>	0.80	\$1,260.00	\$1,008.00
6/25/2023	Dan Moses	Sale Process <i>Corresponded with J. Guso of Beringer, C. LoTempio of Seward, and A. Kissner of MOFO.</i>	1.30	\$1,260.00	\$1,638.00
6/26/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00

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		<i>Discussion with J. Hall and S. Baldi of Coin Cloud on operations update.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	1.10	\$480.00	\$528.00
		<i>Coordinated and discussed review meeting for CC April MOR.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	0.50	\$630.00	\$315.00
		<i>Discussion with D. Moses re: workstream updates.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	2.30	\$480.00	\$1,104.00
		<i>Explored alternative ways to transfer Brazil financials for VDR upload.</i>			
6/26/2023	Paul Huygens	Business Analysis / Operations	0.40	\$1,320.00	\$528.00
		<i>Reviewed and commented on latest draft April MOR.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	2.40	\$480.00	\$1,152.00
		<i>Continued validating accounting treatment of certain flagged line items.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Prepared CC April MOR exhibits.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Developed MSA analytics re: invoiced expenses.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	0.60	\$630.00	\$378.00
		<i>Discussion with secured lender party re: rejected machines.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	2.90	\$630.00	\$1,827.00
		<i>Continued development of wind down budget and scenario analysis.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	2.70	\$630.00	\$1,701.00
		<i>Developed the wind down budget and scenario analysis.</i>			
6/26/2023	Walter Bowser	Business Analysis / Operations	1.70	\$690.00	\$1,173.00
		<i>Reviewed preference analyses for over a dozen vendors, send comments to A. Popescu re: same.</i>			
6/26/2023	Spencer Stires	Business Analysis / Operations	2.80	\$480.00	\$1,344.00
		<i>Ensured consistency in April MOR accounting adjustments with prior MORs.</i>			
6/26/2023	Dan Moses	Business Analysis / Operations	0.50	\$1,260.00	\$630.00

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		<i>Discussion with T. James of Province on workstream updates.</i>			
6/26/2023	Dan Moses	Business Analysis / Operations	0.70	\$1,260.00	\$882.00
		<i>Board of directors meeting with Fox Rothschild and Coin Cloud board of directors.</i>			
6/26/2023	Tanner James	Business Analysis / Operations	2.70	\$630.00	\$1,701.00
		<i>Developed the allocation of collateral analysis.</i>			
6/26/2023	Dan Moses	Business Analysis / Operations	0.60	\$1,260.00	\$756.00
		<i>Corresponded with F. Cole of Cole Kepro.</i>			
6/26/2023	Paul Huygens	Claims Analysis and Objections	0.30	\$1,320.00	\$396.00
		<i>Reviewed and corresponded re: initial preference analysis for top 30 vendors.</i>			
6/26/2023	Dan Moses	Committee Activities	0.80	\$1,260.00	\$1,008.00
		<i>Scheduled UCC call with FTI.</i>			
6/26/2023	Dan Moses	Plan and Disclosure Statement	0.80	\$1,260.00	\$1,008.00
		<i>Conference call with T. James of Province on wind down plan.</i>			
6/26/2023	Tanner James	Plan and Disclosure Statement	0.80	\$630.00	\$504.00
		<i>Call with D. Moses re: wind down plan.</i>			
6/26/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed exhibit C to Heller capital APA.</i>			
6/26/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Corresponded with Fox Rothschild, Seward, and DIP lender on sale motion.</i>			
6/26/2023	Dan Moses	Sale Process	0.60	\$1,260.00	\$756.00
		<i>Discussion with Fox Rothschild on MSA.</i>			
6/26/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with R. Gaya of Seward on stipulation.</i>			
6/26/2023	Dan Moses	Sale Process	0.50	\$1,260.00	\$630.00
		<i>Corresponded with M. Tucker of FTI on cash for sale.</i>			
6/27/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed Operational insurance questions provided by S. Baldi of Coin Cloud.</i>			

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6/27/2023	Tanner James	Business Analysis / Operations <i>Integrated the AV Tech serialization schedule into the Debtor's inventory schedule.</i>	2.10	\$630.00	\$1,323.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and analyzed DIP order for interest income.</i>	0.30	\$1,260.00	\$378.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with regulatory counsel and Fox Rothschild on regulatory issues involving customer refunds.</i>	0.50	\$1,260.00	\$630.00
6/27/2023	Andrew Popescu	Business Analysis / Operations <i>Further developed and revised the preference analysis supporting document following feedback from case professionals.</i>	1.80	\$525.00	\$945.00
6/27/2023	Tanner James	Business Analysis / Operations <i>Revised the wind down budget and scenario analysis.</i>	2.40	\$630.00	\$1,512.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with T. James of Province on workstream update.</i>	0.50	\$1,260.00	\$630.00
6/27/2023	Tanner James	Business Analysis / Operations <i>Discussion with D. Moses re: workstream updates.</i>	0.50	\$630.00	\$315.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with J. Fernandez of Genesis Coin.</i>	0.10	\$1,260.00	\$126.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild on case.</i>	0.10	\$1,260.00	\$126.00
6/27/2023	Dan Moses	Business Analysis / Operations <i>Discussion with J. Hall of Coin Cloud on mall rents.</i>	0.30	\$1,260.00	\$378.00
6/27/2023	Spencer Stires	Business Analysis / Operations <i>Coordinated with debtor to retrieve updated MTL information.</i>	1.60	\$480.00	\$768.00
6/27/2023	Tanner James	Business Analysis / Operations <i>Created cost analysis re: incremental rent expenses.</i>	1.90	\$630.00	\$1,197.00
6/27/2023	Tanner James	Court Filings <i>Assisted counsel with development of MSA objection reply.</i>	1.20	\$630.00	\$756.00
6/27/2023	Eric Mattson	Fee / Employment Applications	2.40	\$270.00	\$648.00

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		<i>Drafted May fee statement (2.3). Emailed to D. Moses and T. James for review (0.1).</i>			
6/27/2023	Dan Moses	Financing Activities	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed correspondence on AV Tech lease.</i>			
6/27/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Discussion with J. Guso of Beringer and B. Axelrod on DIP status.</i>			
6/27/2023	Dan Moses	Financing Activities	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed correspondence from A. Noll of Fox Rothschild on adequate protection.</i>			
6/27/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Discussion with F. Cooper of Cole Kepro on litigation.</i>			
6/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded from M. Tucker of FTI on Brazil.</i>			
6/27/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Discussion on rejected lease locations with A. Haller of Powercoin.</i>			
6/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Corresponded with E. Farabaugh of Powercoin on lease termination.</i>			
6/27/2023	Dan Moses	Sale Process	0.30	\$1,260.00	\$378.00
		<i>Reviewed and analyzed updated transaction document for Brazil.</i>			
6/27/2023	Dan Moses	Sale Process	0.20	\$1,260.00	\$252.00
		<i>Corresponded with A. Kissner of Mofo on sale order.</i>			
6/27/2023	Dan Moses	Sale Process	0.10	\$1,260.00	\$126.00
		<i>Corresponded with M. Tucker on Brazil.</i>			
6/27/2023	Dan Moses	Sale Process	0.40	\$1,260.00	\$504.00
		<i>Reviewed and analyzed revised bill of sale.</i>			
6/28/2023	Tanner James	Business Analysis / Operations	2.80	\$630.00	\$1,764.00
		<i>Worked on cash reconciliation analysis.</i>			
6/28/2023	Andrew Popescu	Business Analysis / Operations	0.40	\$525.00	\$210.00

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INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 7/19/2023
INVOICE NO: 94235
BILLING THROUGH: 6/30/2023

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with the Company to discuss cash reconciliation and required preference analysis supporting documents.</i>			
6/28/2023	Spencer Stires	Business Analysis / Operations	2.90	\$480.00	\$1,392.00
		<i>Investigated and resolved discrepancies in bank reconciliations.</i>			
6/28/2023	Tanner James	Business Analysis / Operations	1.10	\$630.00	\$693.00
		<i>Discuss draft preference analysis re: cleanup of data with management.</i>			
6/28/2023	Dan Moses	Business Analysis / Operations	0.30	\$1,260.00	\$378.00
		<i>Corresponded on decisions related to S. Baldi.</i>			
6/28/2023	Walter Bowser	Business Analysis / Operations	1.30	\$690.00	\$897.00
		<i>Discuss trouble with payment data with A. Popescu (0.9); and separately with debtor (0.4)</i>			
6/28/2023	Tanner James	Business Analysis / Operations	1.70	\$630.00	\$1,071.00
		<i>Consolidated Brazil financials to provide to the committee & perform cursory review.</i>			
6/28/2023	Andrew Popescu	Business Analysis / Operations	0.90	\$525.00	\$472.50
		<i>Call with W. Bowser of Province to discuss the current iteration of the preference analysis.</i>			
6/28/2023	Spencer Stires	Business Analysis / Operations	1.30	\$480.00	\$624.00
		<i>Continued investigated and resolving discrepancies in bank reconciliations.</i>			
6/28/2023	Tanner James	Claims Analysis and Objections	2.10	\$630.00	\$1,323.00
		<i>Integrated claims register into wind down budget re: filed admin claims.</i>			
6/28/2023	Paul Huygens	Claims Analysis and Objections	0.50	\$1,320.00	\$660.00
		<i>Call with A. Popescu (0.2) and loop in D. Moses and T. James (0.3) re: preference analysis and litigation status and strategy.</i>			
6/28/2023	Andrew Popescu	Claims Analysis and Objections	0.50	\$525.00	\$262.50
		<i>Call with Province team on preference analysis.</i>			
6/28/2023	Dan Moses	Claims Analysis and Objections	0.30	\$1,260.00	\$378.00
		<i>Call with Province team on preference analysis.</i>			
6/28/2023	Tanner James	Claims Analysis and Objections	0.30	\$630.00	\$189.00
		<i>Call with Province team on preference analysis.</i>			

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6/28/2023	Dan Moses	Court Hearings <i>Prepared for hearing on sales motion and turn around motion.</i>	0.40	\$1,260.00	\$504.00
6/28/2023	Dan Moses	Court Hearings <i>Participated in Debtor hearing on turnaround motion and sales motion.</i>	0.70	\$1,260.00	\$882.00
6/28/2023	Eric Mattson	Fee / Employment Applications <i>Revised May fee statement.</i>	0.40	\$270.00	\$108.00
6/28/2023	Dan Moses	Financing Activities <i>Corresponded with J. Guso of Beringer on DIP motion.</i>	0.10	\$1,260.00	\$126.00
6/28/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed DIP calculations for pay down.</i>	0.50	\$1,260.00	\$630.00
6/28/2023	Dan Moses	Financing Activities <i>Corresponded with J. Lu of Komodo on DIP amounts.</i>	0.30	\$1,260.00	\$378.00
6/28/2023	Eric Bashaw	Tax Issues <i>Responded to emails regarding ERC status.</i>	0.20	\$830.00	\$166.00
6/29/2023	Paul Huygens	Business Analysis / Operations <i>Participated in debtor prof call to discuss wind down budget and waterfall scenario analysis (0.5). Reviewed latest draft and call with T. James to discuss same (0.3).</i>	0.80	\$1,320.00	\$1,056.00
6/29/2023	Tanner James	Business Analysis / Operations <i>Reconciled AV Tech machines with inventory schedules.</i>	1.80	\$630.00	\$1,134.00
6/29/2023	Dan Moses	Business Analysis / Operations <i>Reviewed and corresponded on various emails related to business operations from T. James of Province and J. Hall of Coin Cloud.</i>	0.50	\$1,260.00	\$630.00
6/29/2023	Tanner James	Business Analysis / Operations <i>Discussion with P. Huygens re: latest draft of wind down budget and waterfall scenario analysis.</i>	0.30	\$630.00	\$189.00
6/29/2023	Spencer Stires	Business Analysis / Operations <i>Finalized April MOR and sent to team for filing.</i>	2.80	\$480.00	\$1,344.00
6/29/2023	Dan Moses	Committee Activities <i>Scheduled UCC call with professionals.</i>	1.20	\$1,260.00	\$1,512.00

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Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
6/29/2023	Eric Mattson	Fee / Employment Applications <i>Revised May fee statement per comments from counsel.</i>	0.30	\$270.00	\$81.00
6/29/2023	Dan Moses	Fee / Employment Applications <i>Reviewed and analyzed final May fee statement.</i>	0.10	\$1,260.00	\$126.00
6/29/2023	Dan Moses	Financing Activities <i>Discussion with A. Noll of Fox Rothschild on DIP default dates.</i>	0.10	\$1,260.00	\$126.00
6/29/2023	Dan Moses	Financing Activities <i>Reviewed and analyzed final DIP calculations with Province team.</i>	0.50	\$1,260.00	\$630.00
6/29/2023	Dan Moses	Litigation <i>Discussion on litigation process with B. Axelrod of Fox Rothschild.</i>	0.30	\$1,260.00	\$378.00
6/29/2023	Dan Moses	Litigation <i>Discussion with M. Tucker of FTI on litigation process.</i>	0.40	\$1,260.00	\$504.00
6/29/2023	Dan Moses	Plan and Disclosure Statement <i>Discussion of wind down budget provided with Fox Rothschild teams.</i>	0.60	\$1,260.00	\$756.00
6/29/2023	Dan Moses	Sale Process <i>Discussion with B. Axelrod on Brazil and potential sales process.</i>	0.20	\$1,260.00	\$252.00
6/30/2023	Dan Moses	Business Analysis / Operations <i>Discussion with B. Axelrod of Fox Rothschild on strategy.</i>	0.30	\$1,260.00	\$378.00
6/30/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province on regulatory issues.</i>	0.10	\$1,260.00	\$126.00
6/30/2023	Dan Moses	Business Analysis / Operations <i>Corresponded with A. Haller of Province on operations.</i>	0.50	\$1,260.00	\$630.00
6/30/2023	Dan Moses	Committee Activities <i>Discussion with UCC professionals on litigation.</i>	0.70	\$1,260.00	\$882.00
6/30/2023	Dan Moses	Litigation <i>Discussion with P. Huygens of Province on litigation.</i>	0.40	\$1,260.00	\$504.00
6/30/2023	Paul Huygens	Litigation	0.40	\$1,320.00	\$528.00

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Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Call with D. Moses re: litigation items.</i>			
6/30/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed bitcoin depot SPAC.</i>			
6/30/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Corresponded with Z. Williams of Fox Rothschild on confidentiality agreement.</i>			
6/30/2023	Dan Moses	Litigation	0.30	\$1,260.00	\$378.00
		<i>Corresponded with M. Tucker of FTI on regulatory bills.</i>			
6/30/2023	Paul Huygens	Litigation	0.50	\$1,320.00	\$660.00
		<i>Participated in debtor call re: Cole Kepro negotiation.</i>			
6/30/2023	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Discussion with Cole Kepro principals on next steps.</i>			
TOTAL SERVICES			600.40		\$470,030.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
6/4/2023	Spencer Stires	Meals	\$32.35
		<i>Postmates - Working Dinner - Henderson, NV.</i>	
6/5/2023	Spencer Stires	Meals	\$28.34
		<i>Postmates - Working Lunch - Henderson</i>	
6/5/2023	Tanner James	Meals	\$15.99
		<i>Woods Family Sandwiches - Working lunch - Henderson, NV.</i>	
6/6/2023	Spencer Stires	Meals	\$43.60
		<i>Postmates - Working Dinner - Henderson</i>	
6/6/2023	Tanner James	Meals	\$25.44
		<i>Working Lunch - Protein House - Henderson NV</i>	
6/8/2023	Spencer Stires	Meals	\$28.34
		<i>Postmates - Working Dinner - Henderson</i>	
6/9/2023	Tanner James	Meals	\$43.07

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EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
		<i>Meal for the management team on critical operations pivot day.</i>	
6/12/2023	Spencer Stires	Meals	\$32.35
		<i>Postmates - Working Dinner - Henderson</i>	
6/12/2023	Tanner James	Meals	\$23.42
		<i>Working lunch - Chipotle - Henderson NV</i>	
6/13/2023	Spencer Stires	Meals	\$28.06
		<i>Postmates - Working Dinner - Henderson</i>	
6/13/2023	Tanner James	Meals	\$23.42
		<i>Working Lunch - Chipotle - Henderson NV</i>	
6/14/2023	Spencer Stires	Meals	\$38.45
		<i>Postmates - Working Dinner - Henderson</i>	
6/15/2023	Spencer Stires	Meals	\$28.06
		<i>Postmates - Working Dinner - Henderson</i>	
6/17/2023	Spencer Stires	Meals	\$32.35
		<i>Postmates - Working Breakfast - Henderson</i>	
6/19/2023	Spencer Stires	Meals	\$27.99
		<i>Postmates - Working Lunch - Henderson</i>	
6/20/2023	Spencer Stires	Meals	\$38.45
		<i>Postmates - Working Dinner - Henderson</i>	
6/21/2023	Spencer Stires	Meals	\$39.23
		<i>Postmates - Working Lunch - Henderson</i>	
6/22/2023	Spencer Stires	Meals	\$28.06
		<i>Postmates - Working Dinner - Henderson</i>	
6/23/2023	Spencer Stires	Meals	\$38.44
		<i>Postmates - Working Lunch - Henderson</i>	
6/26/2023	Spencer Stires	Meals	\$39.23
		<i>Postmates - Working Lunch - Henderson</i>	
6/28/2023	Spencer Stires	Meals	\$28.01
		<i>Postmates - Working Lunch - Henderson</i>	
Research:			
6/30/2023	Province LLC - Expenses	Research	\$1,171.00
		<i>Research Jun 2023 - Coin Cloud - FA 2</i>	
TOTAL EXPENSES			\$1,833.65

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	SUBTOTAL	\$471,863.65
	DISCOUNT APPLIED	(\$47,003.00)
	AMOUNT DUE THIS INVOICE	\$424,860.65

This invoice is due upon receipt

Please remit payment to:
Province, LLC

Wire Instructions:
Meadows Bank
Account 259
Routing

EIN #26-3657461